



# TAMPA BAY

PERIODONTICS AND IMPLANT DENTISTRY

James G. Wilson, DMD  
Board Certified Periodontist

Matthew T. Waite, DDS, MS

Kailand C. Cosgrove, DMD, MS

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## MEDICAL/DENTAL HISTORY

- Do you have or have you ever had: YES NO
- Hospitalization for illness or injury  YES  NO
  - An allergic reaction to
    - aspirin, ibuprofen, acetaminophen, codeine
    - penicillin  erythromycin
    - tetracycline  sulfa
    - local anesthetic  fluoride
    - metals (nickel, gold, silver, \_\_\_\_\_)
    - latex
    - other \_\_\_\_\_
 Pharmacy Name: \_\_\_\_\_  
 Pharmacy Address: \_\_\_\_\_  
 Pharmacy Phone Number: \_\_\_\_\_  
 Restorative Dentist: \_\_\_\_\_
  - Are you in good health? . . . . . Yes  No
  - Date of last physical examination \_\_\_\_\_ Are you currently being treated by a physician? . . . . . Yes  No   
 Physician Name: \_\_\_\_\_ Physician Number: \_\_\_\_\_
  - Are you taking any prescription drugs or medications? . . . . . Yes  No   
 If yes, please list \_\_\_\_\_
  - Are you taking any over-the-counter preparations or medications (example: aspirin, vitamins, supplements)? . . . . . Yes  No   
 If yes, please list \_\_\_\_\_
  - Indicate which of the following you have had or have at the present:
 

Heart disease or attack . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Allergies or hives . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Anemia . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
High blood pressure . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Sinus trouble . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Prolonged bleeding . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Angina . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Thyroid disease . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Hemophilia . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Congenital heart lesions . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Liver disorder . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Immune system disorder . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Artificial heart valve . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Hepatitis . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	AIDS/HIV positive . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Heart pacemaker . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Diabetes . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Fainting or dizziness . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Heart surgery . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Hemoglobin A1c. . . . . _____	Epilepsy or seizures . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Hip/Knee replacement . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Hypoglycemia . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Cancer . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Other joint replacement . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Arthritis or rheumatism . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Chemotherapy . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Stroke . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Osteoporosis . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Radiation treatment . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Kidney disorder . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Glaucoma . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Mental disorder . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Ulcers . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Cold sores/fever blisters . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Anxiety . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Emphysema . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Venereal disease . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Drug addiction . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
Asthma . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Blood disease/disorder . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>	Alcohol addiction . . . . . Yes <input type="checkbox"/> No <input type="checkbox"/>
  - Do you have any disease, condition, or problem not listed? . . . . . Yes  No   
 If yes, please explain \_\_\_\_\_
  - Do you currently or have you in the past taken Fosamax, Actonel, Boniva, Prolia or Reclast for osteoporosis/osteopenia or were you treated with the medications Zometa or Aredis for chemotherapy? . . . . . Yes  No
  - Do you currently smoke or use smokeless tobacco? . . . . . Yes  No
  - Have you previously smoked or used smokeless tobacco? . . . . . Yes  No
  - Date of last dental visit . . . . . \_\_\_\_\_
  - Have you had any problems associated with previous dental treatment? . . . . . Yes  No
  - Have you ever had periodontal treatment? . . . . . Yes  No
  - Have you ever worn braces? . . . . . Yes  No
  - Do you clench or grind your teeth? . . . . . Yes  No
  - Do you experience pain in your jaw joints or facial muscles? . . . . . Yes  No
  - Do you wear any removable dental appliances? . . . . . Yes  No
  - Do you have any specific questions or concerns about your oral health? . . . . . Yes  No   
 If yes, please explain \_\_\_\_\_

### WOMEN

- Are you pregnant? . . . . . Yes  No
- Are you taking birth control pills? . . . . . Yes  No

SIGNATURE - PATIENT/GUARDIAN	DATE
SIGNATURE - DOCTOR	DATE



PLEASE PRINT

# CONFIDENTIAL INFORMATION QUESTIONNAIRE

PATIENT'S LEGAL NAME LAST		FIRST		MI	DATE OF BIRTH	SEX	SSN
PREFER TO BE CALLED				HOME PHONE		CELL PHONE	
PATIENT'S ADDRESS STREET		APT #	CITY	STATE	ZIP/POSTAL CODE	E-MAIL	
MARITAL STATUS <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> W <input type="checkbox"/> D <input type="checkbox"/> UNDER AGE 18		PATIENT'S/GUARDIAN'S EMPLOYER				OCCUPATION	
WORK ADDRESS STREET		APT #	CITY	STATE	ZIP/POSTAL CODE	WORK PHONE	
SPOUSE/GUARDIAN LAST		FIRST		MI	SPOUSE/GUARDIAN EMPLOYER		OCCUPATION
SPOUSE'S WORK ADDRESS STREET		APT #	CITY	STATE	ZIP/POSTAL CODE	WORK PHONE	
OTHER FAMILY MEMBERS THAT ARE PATIENTS HERE					WHOM CAN WE THANK FOR REFERRING YOU TO OUR OFFICE?		

## EMERGENCY CONTACT INFORMATION

### PERSON WE MAY CONTACT IN CASE OF AN EMERGENCY (OTHER THAN YOUR FAMILY HOME)

NAME		RELATIONSHIP	
HOME PHONE	WORK PHONE		CELL PHONE

### Methods of Communication

Unless you indicate a preference to **not** be contacted by a method, our office utilizes multiple methods of communication with our patients.

## REQUEST FOR CONFIDENTIAL COMMUNICATION

AS MY DENTAL CARE PROVIDER, YOU MAY DO THE FOLLOWING WITH MY PERMISSION:

	YES	NO
Contact me at home/Leave messages on my home voicemail .....	<input type="radio"/>	<input type="radio"/>
Contact me via cell phone/Leave messages on my cell phone voicemail .....	<input type="radio"/>	<input type="radio"/>
Contact me via e-mail .....	<input type="radio"/>	<input type="radio"/>

## CONFIRMATIONS

### DO YOU PREFER A CONFIRMATION CALL



No, it is unnecessary       Yes, it is a helpful reminder

\_\_\_\_\_ I provide Tampa Bay Periodontics and Implant Dentistry and their staff consent to discuss limited Personal Health Information with anyone who transports me to and from an appointment when I am sedated. Examples might include how your treatment went or instructions for any post-treatment care.

initials



PLEASE PRINT

## DENTAL INSURANCE & FINANCIAL INFORMATION

<b>INSURANCE COVERAGE</b> <input type="checkbox"/> YES <input type="checkbox"/> NO	INSURANCE COMPANY NAME	INSURANCE ADDRESS	INSURANCE PHONE
SUBSCRIBER'S NAME	PATIENT'S RELATIONSHIP TO SUBSCRIBER <input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> DEPENDENT	SUBSCRIBER'S BIRTH DATE	SSN
GROUP/PROGRAM NUMBER	EMPLOYER (IF DIFFERENT FROM ABOVE)		EMPLOYER'S ADDRESS
<b>SECONDARY COVERAGE</b> <input type="checkbox"/> YES <input type="checkbox"/> NO	INSURANCE COMPANY NAME	INSURANCE ADDRESS	INSURANCE PHONE
SUBSCRIBER'S NAME	PATIENT'S RELATIONSHIP TO SUBSCRIBER <input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> DEPENDENT	SUBSCRIBER'S BIRTH DATE	SSN
GROUP/PROGRAM NUMBER	EMPLOYER (IF DIFFERENT FROM ABOVE)		EMPLOYER'S ADDRESS

## RELEASE INFORMATION

### YOU MAY DISCUSS MY HEALTHCARE WITH

	YES	NO	OTHERS (PLEASE PRINT)
Health Care Providers	<input type="checkbox"/>	<input type="checkbox"/>	1.
Insurance Companies	<input type="checkbox"/>	<input type="checkbox"/>	2.

## NOTICE OF PRIVACY PRACTICES

\_\_\_\_\_ I have received a copy of the Notice of Privacy Practices of Tampa Bay Periodontics and Implant Dentistry. I hereby authorize, as indicated by my initials, Tampa Bay Periodontics and Implant Dentistry to use and disclose my protected health information for any necessary clinical, financial, and insurance purpose, as authorized in the patient consent form.

## ASSIGNMENT & RELEASE

I hereby authorize (1) any available insurance benefits to be paid directly to my dentist, (2) the release of my dental health care information in connection with any insurance claim for such care, (3) my dentist to use my dental records in any professional manner that he/she so determines, (4) the making of videotapes, photographs, and x-rays of the dental treatment that I receive before, during and after such treatment (collectively "My Images"), and (5) my dentist to use My Images in scientific papers, demonstrations and/or presentations without compensation to me. If I am signing this form as the guardian of a patient then the above authorization is on behalf of such patient.

I acknowledge and agree that if certain costs of my dental care are not covered by insurance, I am financially responsible and obligated to pay my dentist such uninsured cost in accordance with the payment terms and policies of my dentist. If I am signing this form as the guardian of the dentist's patient, the dentist agrees that my signature does not make me personally liable for the payment of any uninsured costs.

Finally, by signing below I acknowledge my understanding of the risks and limitations involved with the dental treatment that I am to receive or that the patient is to receive if I am signing as such patient's guardian.

SIGNATURE - PATIENT/GUARDIAN	DATE
WITNESS SIGNATURE	DATE



**T A M P A B A Y**  
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Name: \_\_\_\_\_ Date: \_\_\_\_\_

Medication: \_\_\_\_\_

Purpose: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Medication: \_\_\_\_\_

Purpose: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Medication: \_\_\_\_\_

Purpose: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Medication: \_\_\_\_\_

Purpose: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Supplement: \_\_\_\_\_

Purpose: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Supplement: \_\_\_\_\_

Purpose: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

Supplement: \_\_\_\_\_

Purpose: \_\_\_\_\_ Prescribed by: \_\_\_\_\_

**NOTES:** \_\_\_\_\_

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\_\_\_\_\_